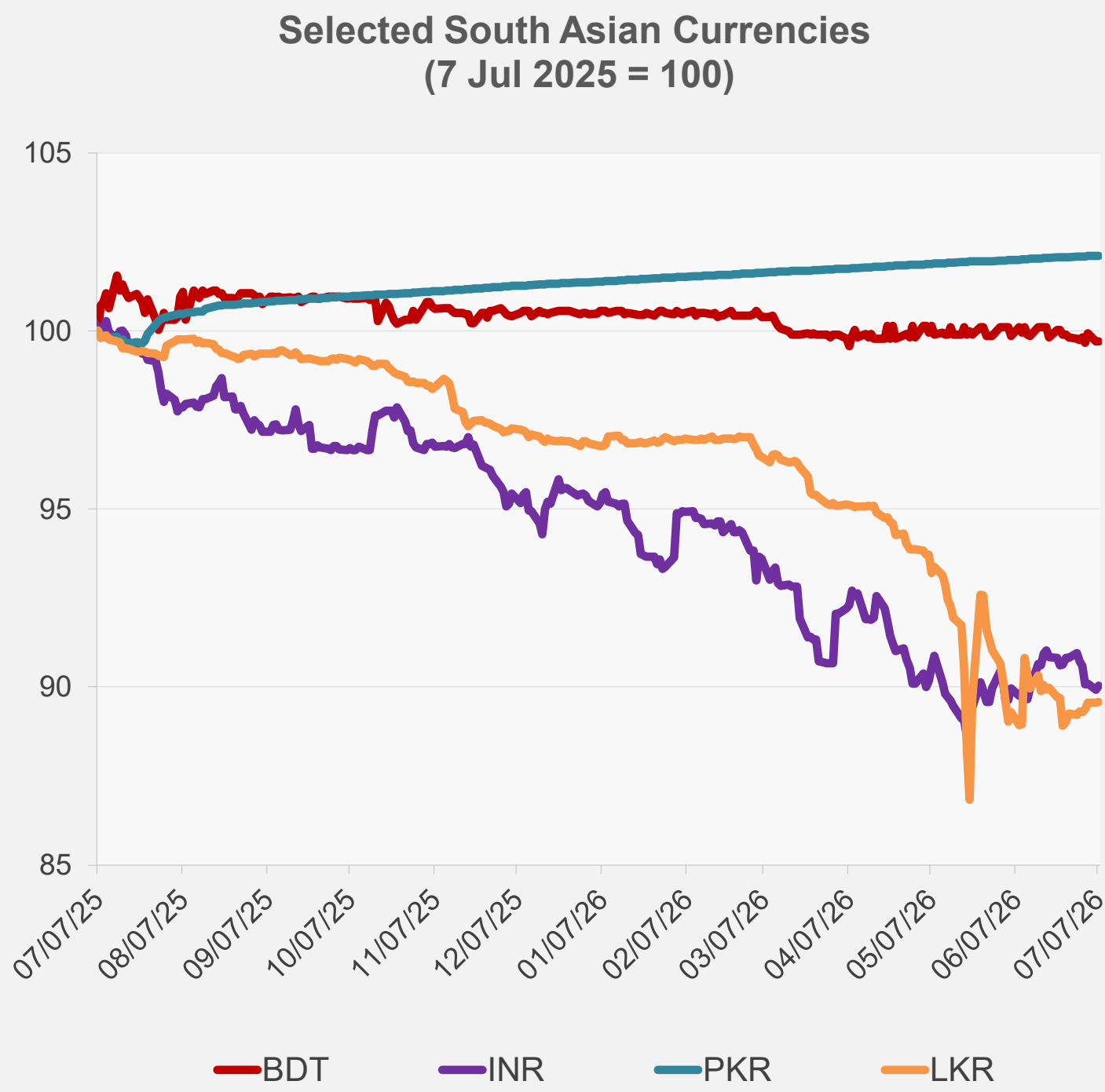
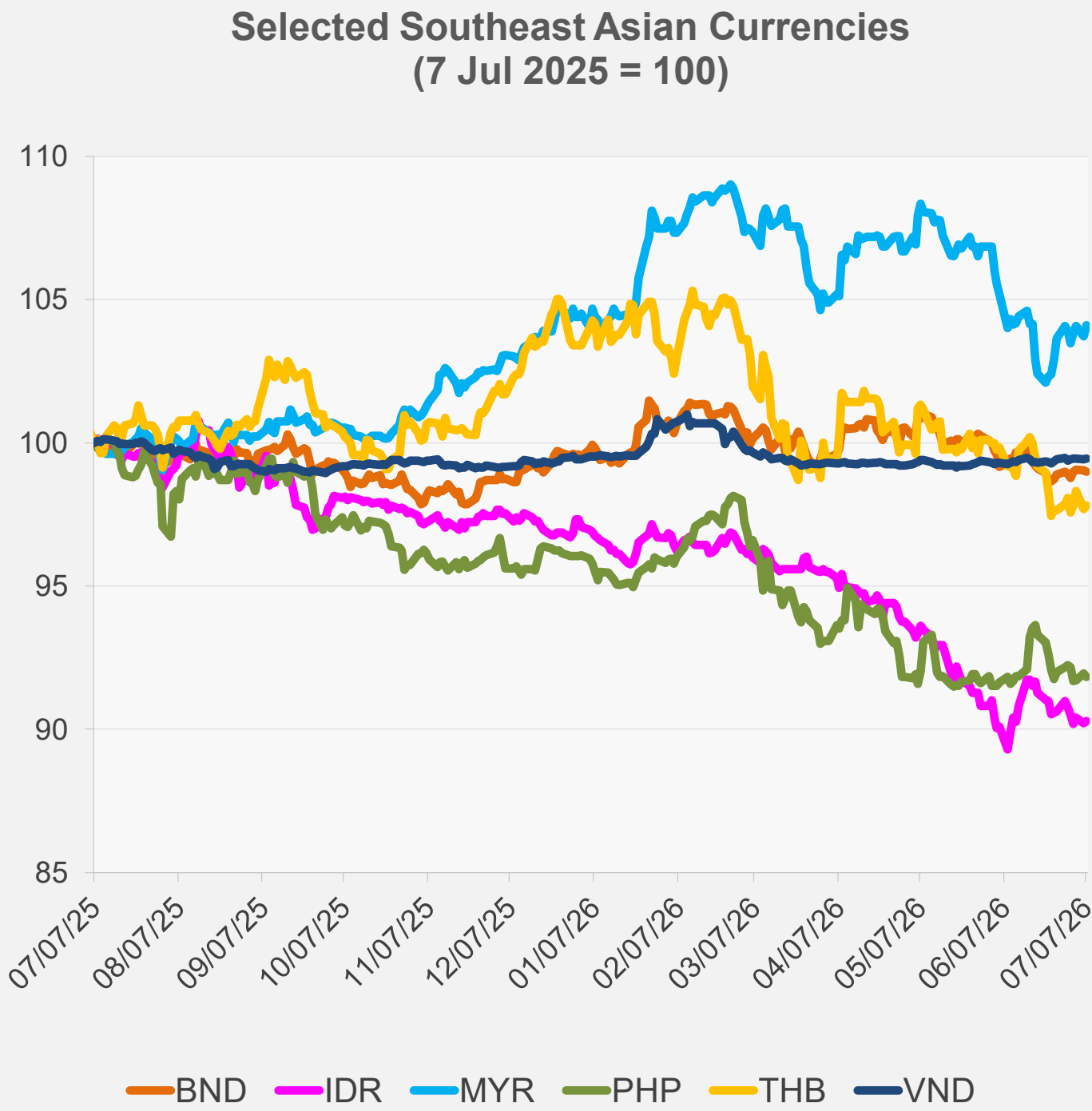
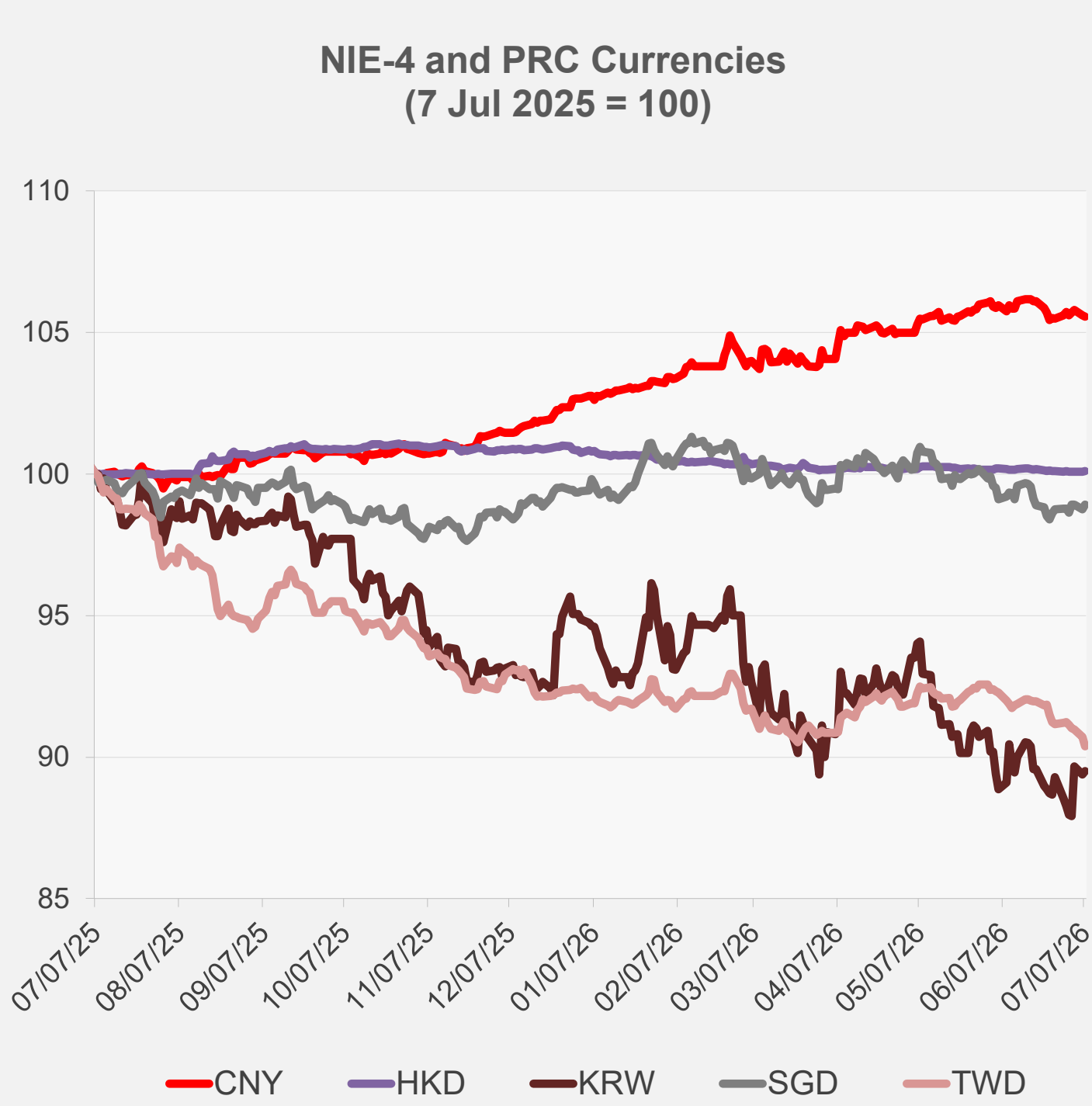
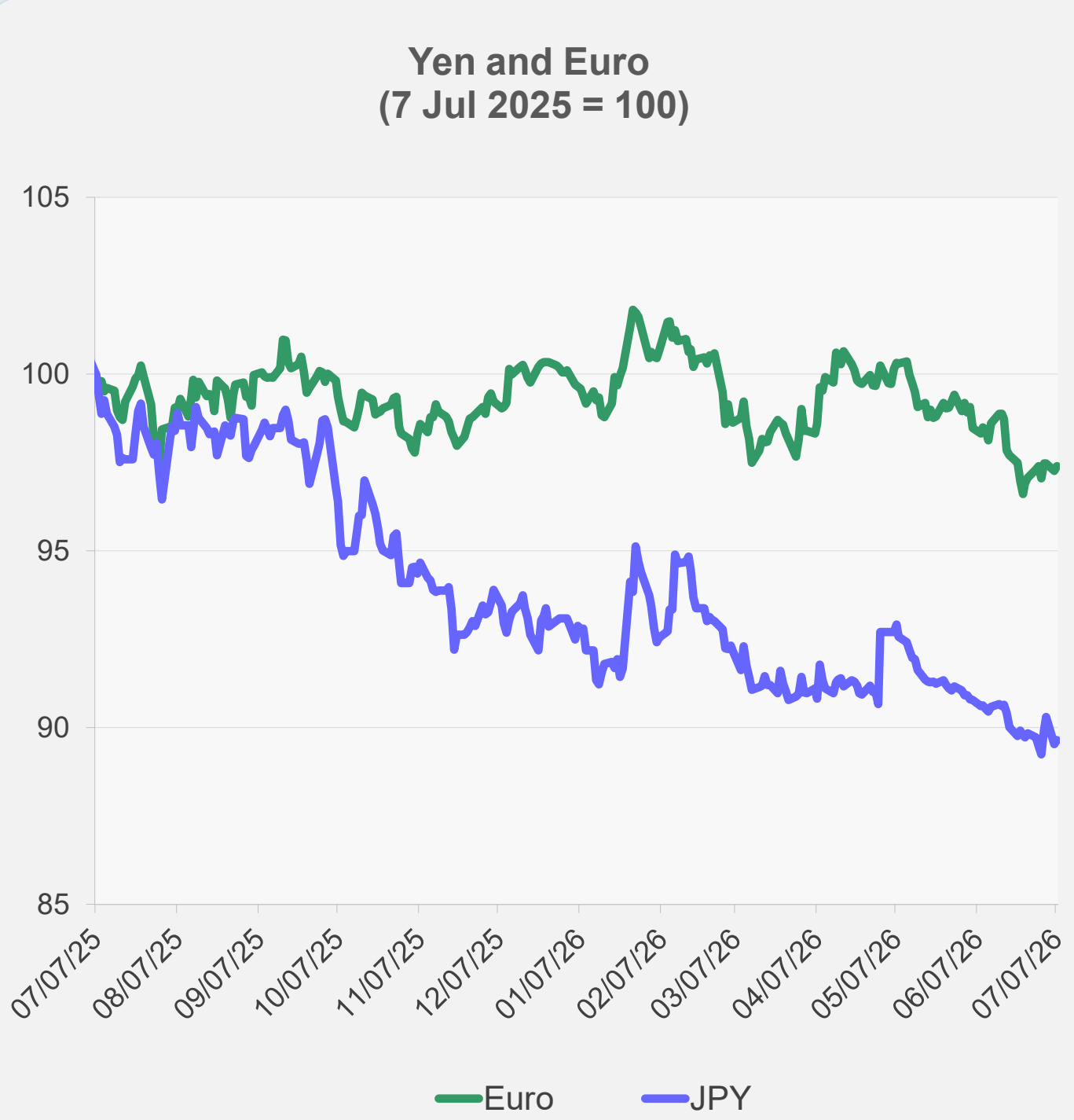
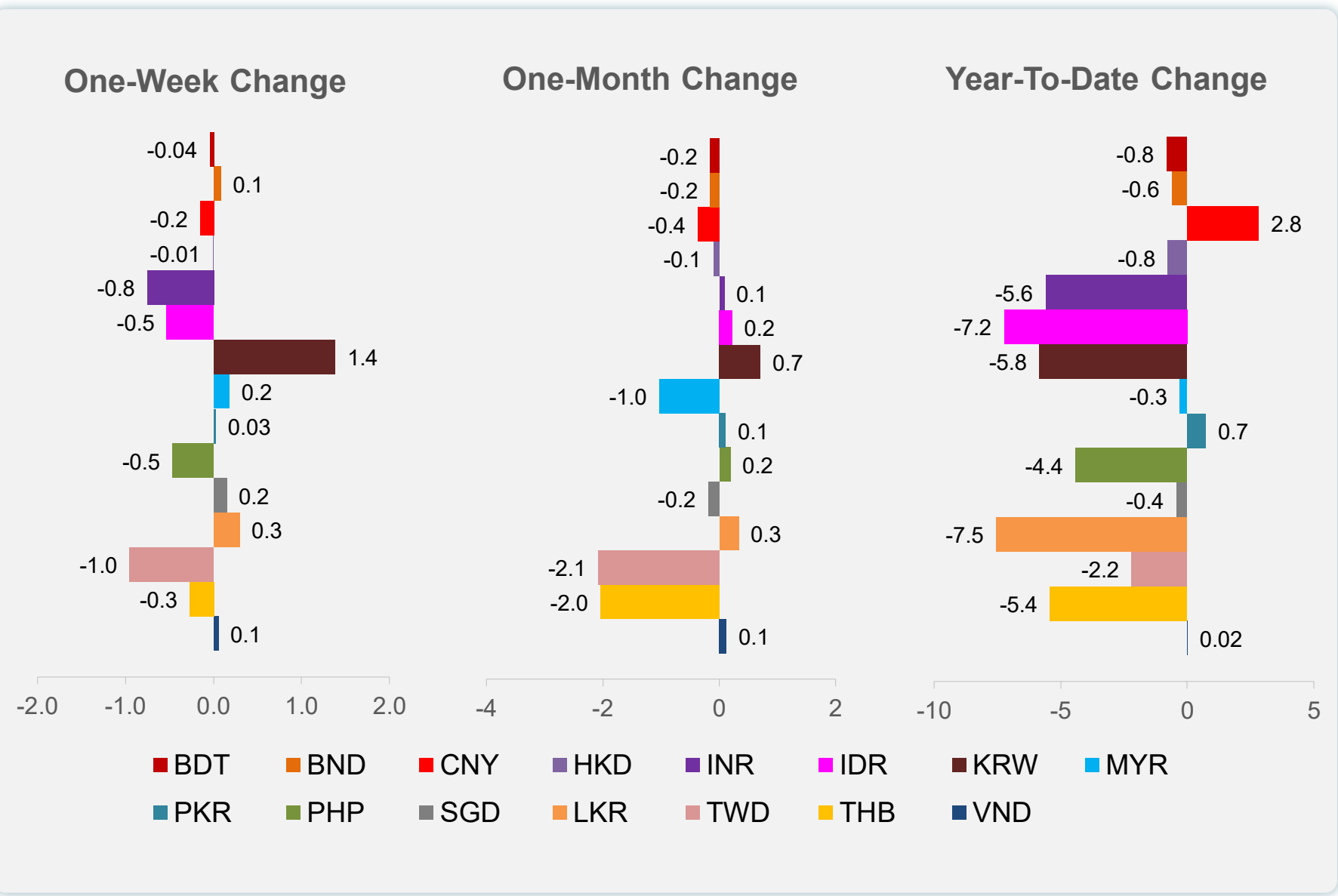
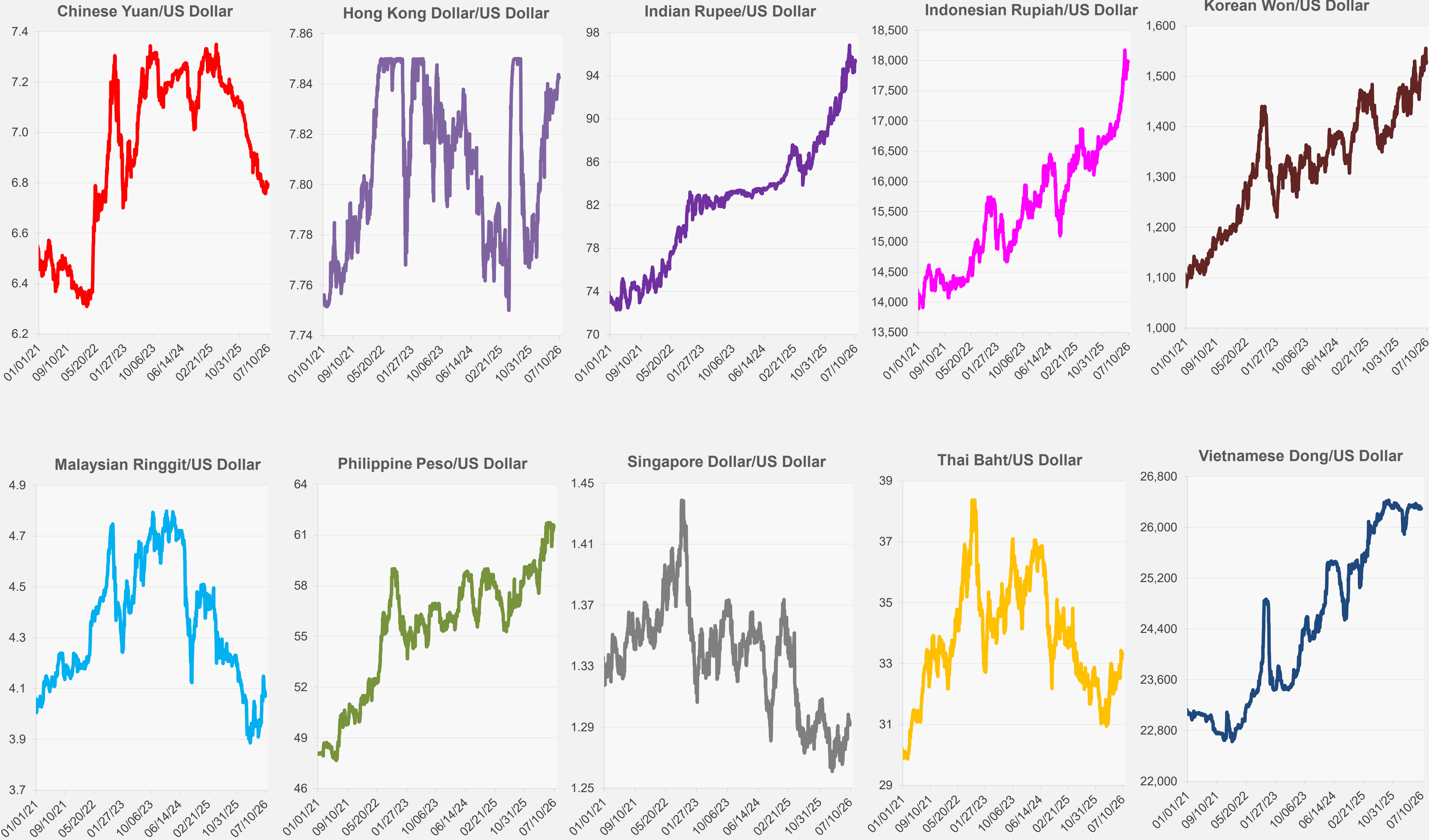


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	0.14	-2.65
Japanese yen (JPY)	161.97	0.12	-3.70
Bangladeshi taka (BDT)	123.25	0.00	-0.81
Brunei dollar (BND)	1.29	-0.03	-0.60
Chinese yuan (CNY)	6.80	-0.04	2.83
Hong Kong dollar (HKD)	7.84	0.00	-0.75
Indian rupee (INR)	95.31	0.13	-5.60
Indonesian rupiah (IDR)	17,975.00	0.08	-7.23
Korean won (KRW)	1,528.20	0.14	-5.84
Malaysian ringgit (MYR)	4.07	0.37	-0.29
Pakistan rupee (PKR)	278.08	0.01	0.73
Philippine peso (PHP)	61.52	-0.15	-4.41
Singapore dollar (SGD)	1.29	0.17	-0.43
Sri Lanka rupee (LKR)	334.88	0.02	-7.55
Taipei,China NT dollar (TWD)	32.14	-0.37	-2.19
Thai baht (THB)	33.31	0.11	-5.42
Vietnamese dong (VND)	26,296.00	0.02	0.02



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



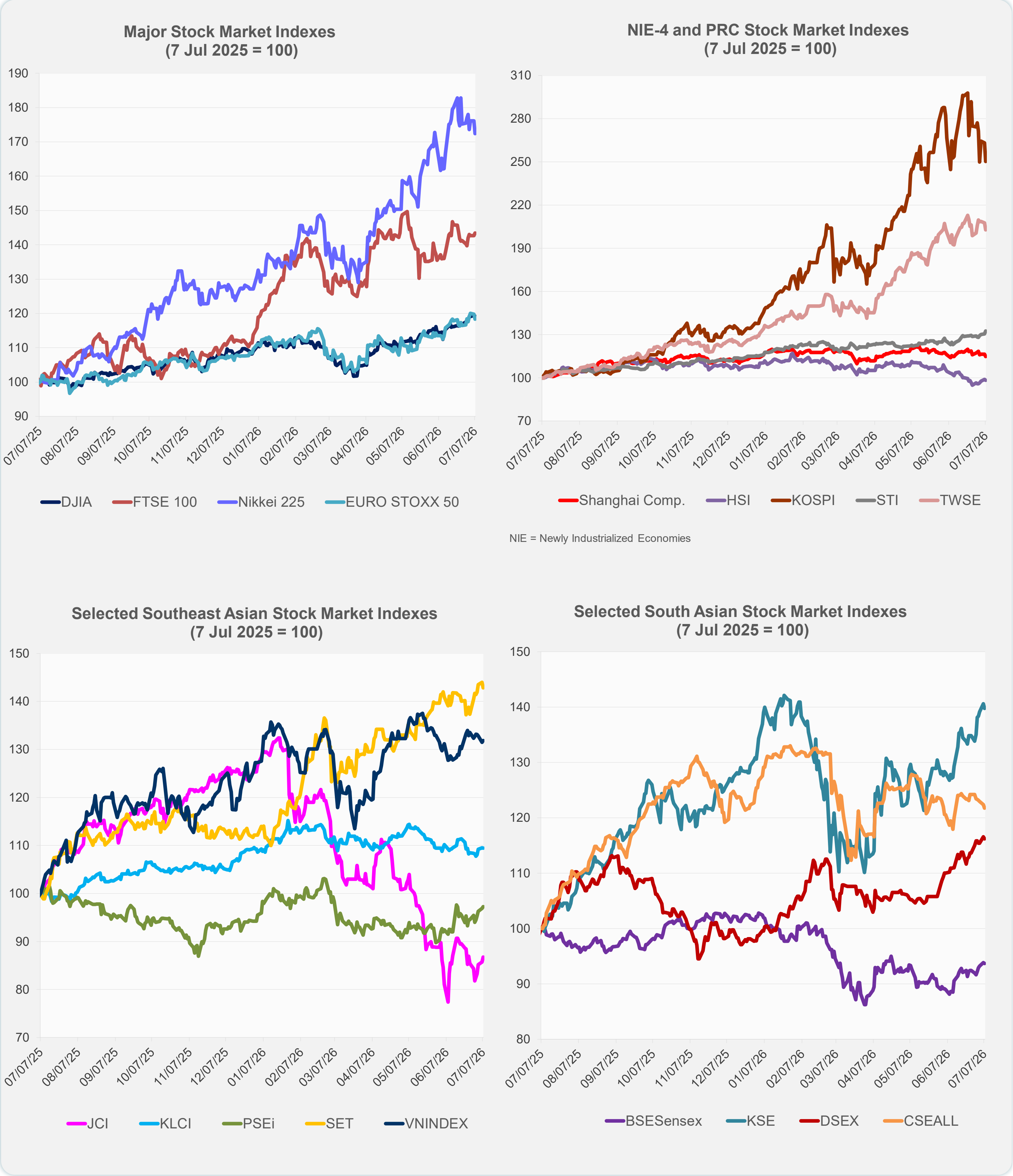
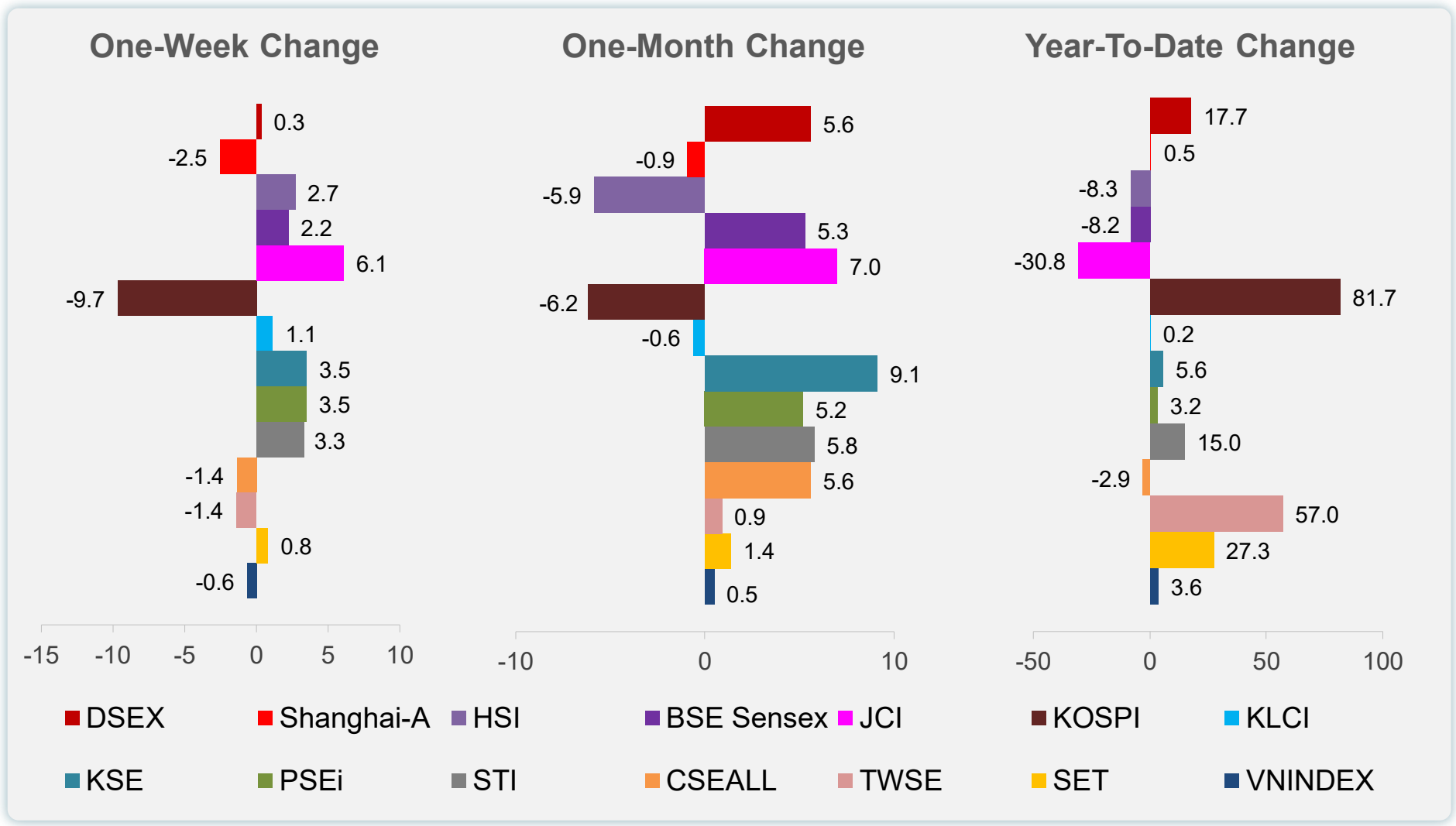
Source: Haver Analytics.

Daily Market Watch

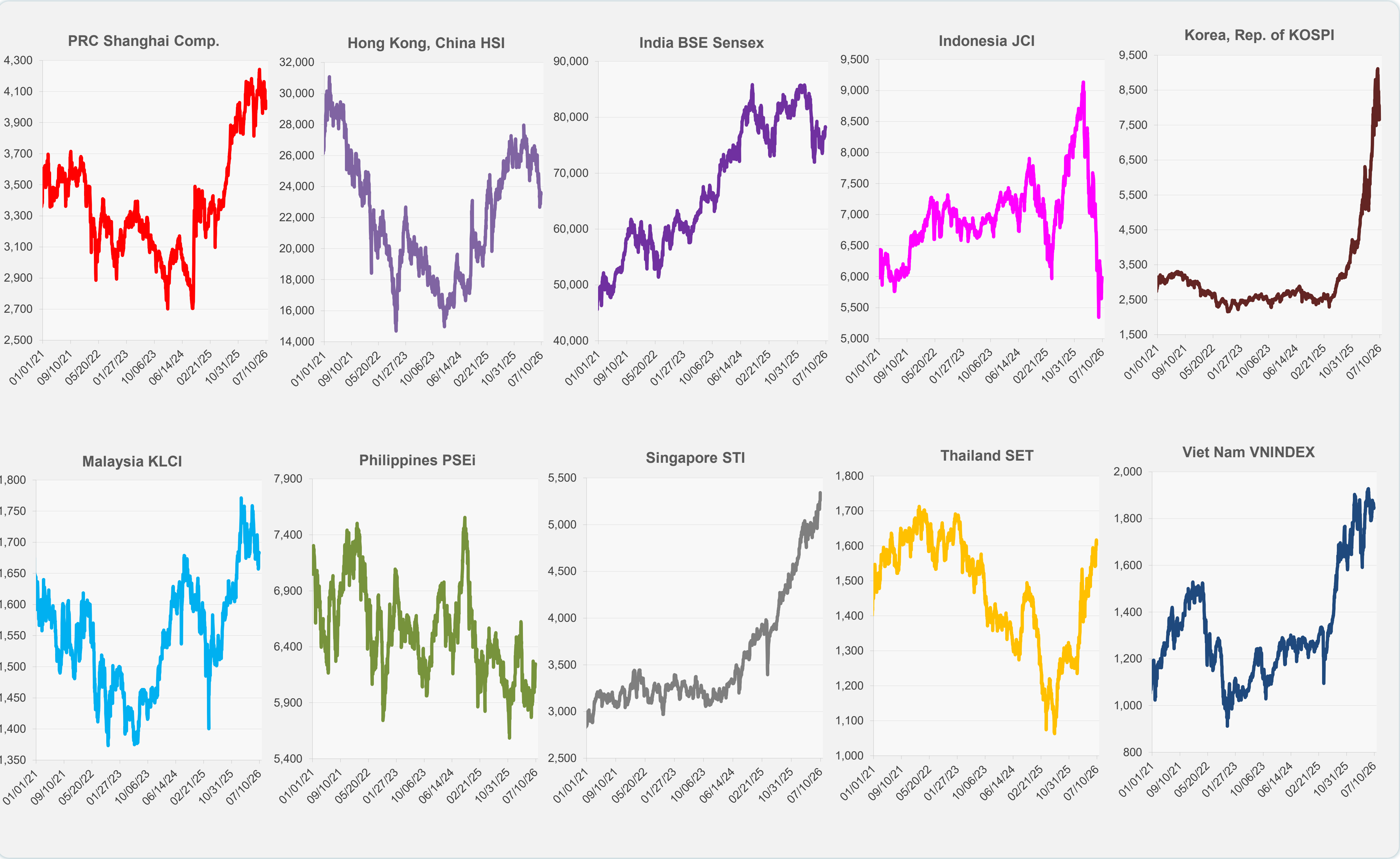
STOCK INDEXES

8 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,925.15	-0.25	10.12
US NASDAQ	25,818.69	-1.16	11.09
US S&P 500	7,503.85	-0.45	9.62
UK FTSE 100	14,497.37	0.50	28.73
EURO STOXX 50	6,319.86	-1.22	9.12
Japan NIKKEI 225	68,256.96	-2.12	35.59
Bangladesh DSEX	5,781.27	-0.31	17.73
PRC Shanghai Comp.	3,990.24	-1.26	0.54
Hong Kong, China HSI	23,496.89	-0.51	-8.32
India BSE Sensex	78,180.72	-0.13	-8.23
Indonesia JCI	5,986.50	1.19	-30.77
Korea, Rep. of KOSPI	7,656.31	-4.91	81.68
Malaysia KLCI	1,682.93	-0.04	0.17
Pakistan KSE 100	186,390.10	-0.61	5.62
Philippines PSEi	6,247.11	0.37	3.21
Singapore STI	5,342.24	1.57	14.98
Sri Lanka CSEALL	21,962.30	-0.54	-2.93
Taipei,China TWSE	45,479.11	-2.31	57.02
Thailand SET	1,604.13	-0.79	27.35
Viet Nam VNINDEX	1,848.25	0.26	3.57



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

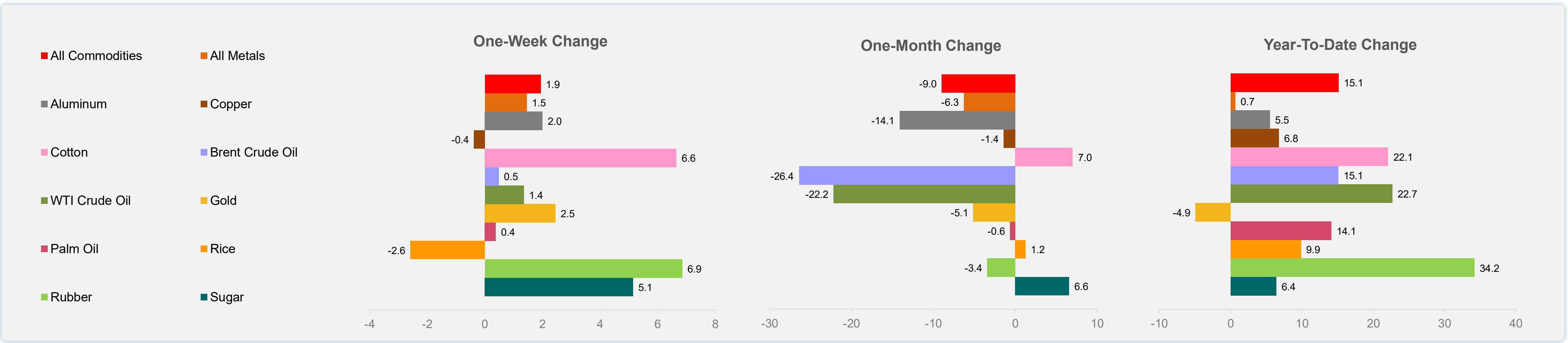
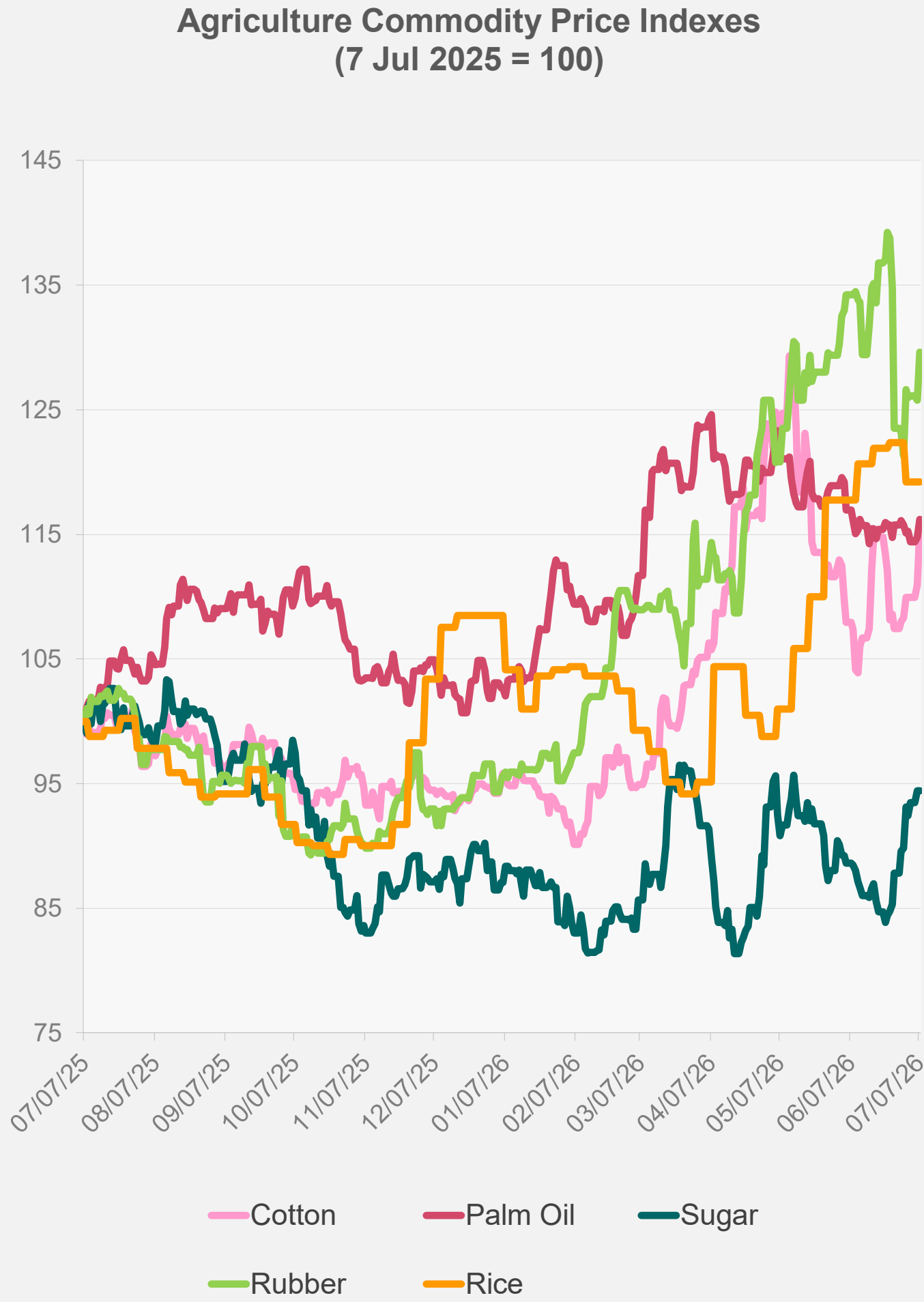
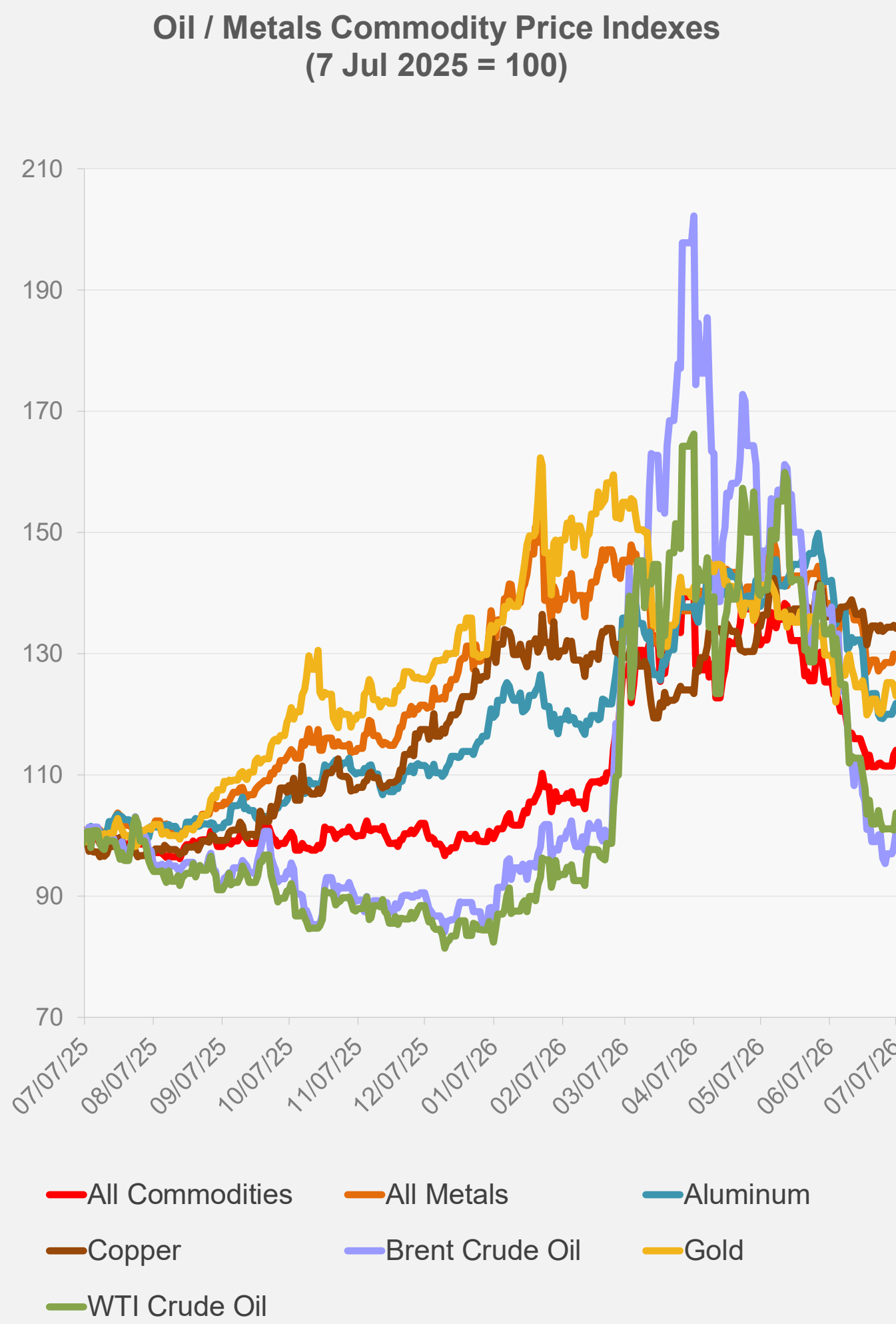
Daily Market Watch

COMMODITY PRICES

8 July 2026, 9:00 AM Manila

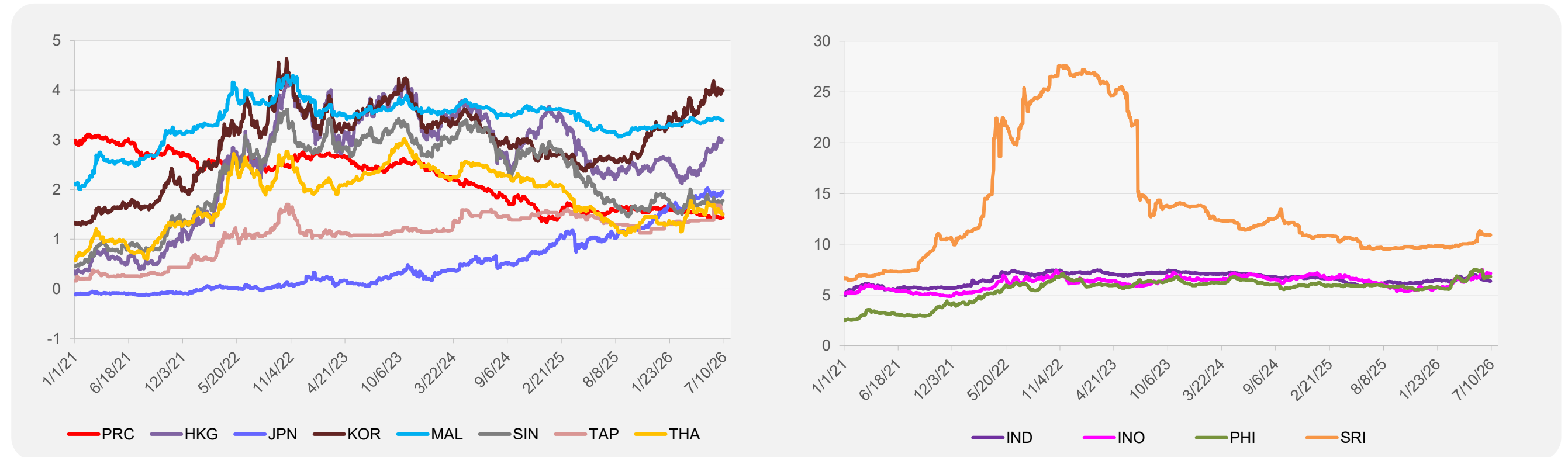
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	631.43	0.74	15.11
S&P All Metals	US\$	446.73	-0.28	0.67
Aluminum	US\$/metric ton	3,131.34	0.81	5.50
Copper	US\$/metric ton	13,298.49	-0.37	6.79
Cotton	US cents/lb	75.71	4.11	22.07
Brent Crude Oil	US\$/barrel	71.87	2.83	15.09
WTI Crude Oil	US\$/barrel	70.44	2.76	22.68
Gold	US\$/troy oz	4,106.24	-1.42	-4.93
Palm Oil	US\$/metric tonne	1,105.20	1.25	14.10
Rice ¹	US\$/metric ton	490.00	0.00	9.87
Rubber ²	US\$/kg	288.50	3.04	34.19
Sugar	US cents/lb	15.74	0.00	6.42

¹ Latest closing price from 1 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

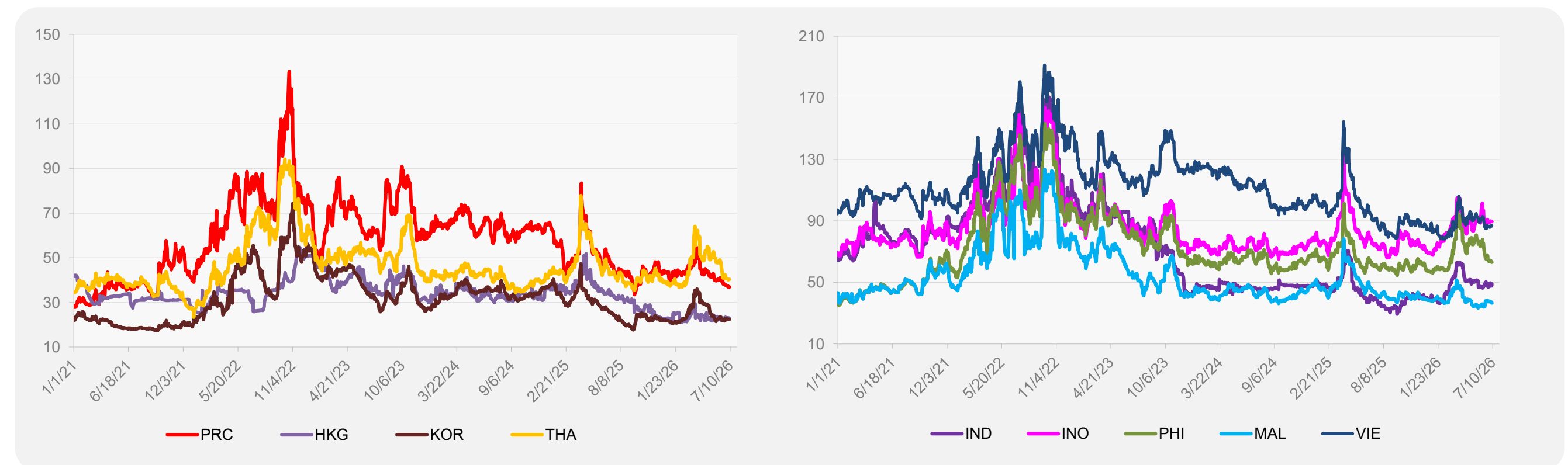


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.